WHAT IS THE HERITAGE SOCIETY?
It is a planned giving program, founded in 2010 by the Board of Directors, to sustain the well-being and growth of the Independent Living System.

WHAT IS A PLANNED GIFT?
It is any charitable gift, made in lifetime or at death, as part of a donor’s overall estate planning.

“I always thought that planned giving was for people much older and much wealthier than me.”

Founding Members:
Maureen Crush
Kara Lynn Dorsey
Douglas J. Hovey
Matthew Migliaccio
Anne M. Miller
Jeffrey Sculley
Charles A. Walwyn, III
Anonymous

“I always thought that planned giving was for people much older and much wealthier than me.”

A.M.B.

☐ I’m Interested in learning more. Please contact me.
☐ Enclosed is a donation.

Name:_________________________________________
Street:_________________________________________
______________________________________________
City:__________________________________________
State:____________________Zip:__________________
Phone:________________________________________
Email:________________________________________

Return completed form to:
Independent Living, Inc.
Heritage Society
5 Washington Terrace, Newburgh, New York 12550

Phone: (845) 565-1162
Fax: (845) 565-0567
Videophone: (845) 764-8384

www.MyIndependentLiving.org

Your Invitation to Become a Member of the Heritage Society

“A society grows great when men and women plant trees whose shade they know they shall never sit in”

– Unknown

Independent Living, Inc.
To ensure that the services and resources that Independent Living, Inc. provides remain available and grow to meet the needs of people with disabilities and their families -- today, tomorrow, and for generations to come.

**How The Heritage Society Provides For Today AND Tomorrow:**

Infuses seed money for programs and services that are not presently available

Supplements available funding that is restricted or inadequate to meet program needs.

Provides matching funds when required for grant opportunities.

Builds an endowment fund to generate operating revenues.

Provides scholarships and support for individuals with disabilities that would otherwise be unavailable.

Reduces annual fundraising costs and more effectively utilizes development resources.

**PURPOSE & GOALS:**

There is no minimum or maximum gift.

Simply notify our Development Office, in writing, of your plan to make Independent Living, Inc. a beneficiary of your will, annuity, trust, life insurance policy, IRA or retirement plan.

You may wish to consider donating stock, real estate, or US Savings Bonds, or you may be interested in a charitable trust, which can provide an income during your lifetime AND a meaningful gift to Independent Living, Inc. after you pass on.

“It was a really good opportunity for me to review my financial situation and set some goals for the future. I had no idea that a modest monthly life insurance premium (fully tax deductible), could yield such a handsome gift that I would not otherwise be able to make.”

C.W.  
Rev. 3/11